



Planning & Scheduling with Time & Resources

Malik Ghallab

LAAS - CNRS, Toulouse

Sept. 26, 00

<http://planet.dfki.de>

Planning & Scheduling with Time & Resources

Outline

- **Motivations**
- Representations of time, resources and actions
- Time management
- Resource management
- Planning & scheduling
- Conclusion

Planning with Time & Resources

2

Presentation coverage

- HTN techniques:
 - clearly relevant, but not covered here

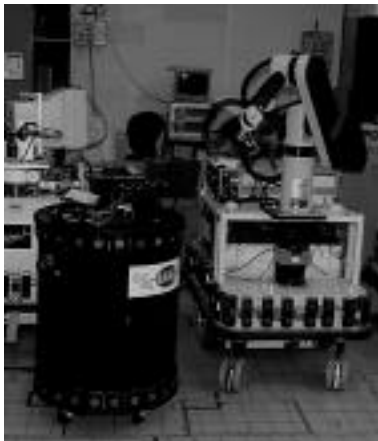
=> Dana Nau's talk
- Formal techniques:
 - briefly mentioned

=> Paolo Traverso's talk
- Mathematical programming techniques: widely used in resource allocation and scheduling, more and more investigated in planning
- CSP-based techniques: the main focus of this talk

No Blocks world here!

Motivations

Planning for autonomous robots



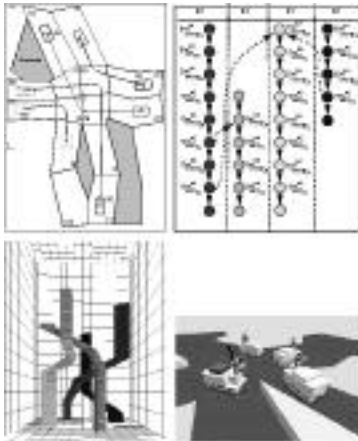
Planning object manipulation tasks



Planning with Time & Resources

5

Distributed Planning for multi-robots cooperation



Planning with Time & Resources

6

Task planning requirements

```

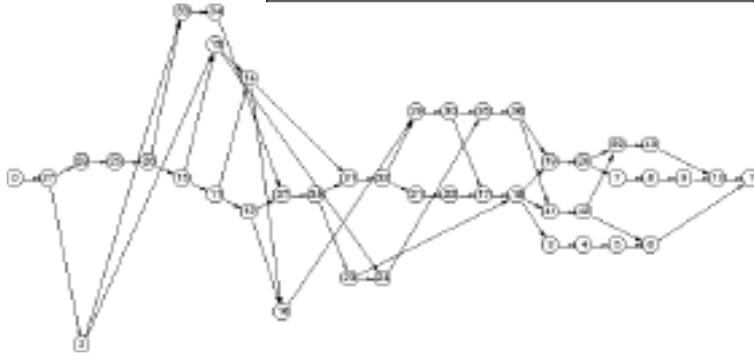
task go_to(?r, ?zone1, ?zone2)(start, end)
{
  event(position(?r): (?zone1, MOUVEMENT), start);
  hold(position(?r): MOUVEMENT, (start, end));
  event(position(?r): (MOUVEMENT, ?zone2), end);
  use(robot(?r):1, (start, end));
  use(puissance(): 40, (start, end));
  use(communication(): 10, (start, end));
  use(zone_deplacement(): 1, (start, end));
  (end - start) in [00:02:00, 00:04:00];
}

```

```

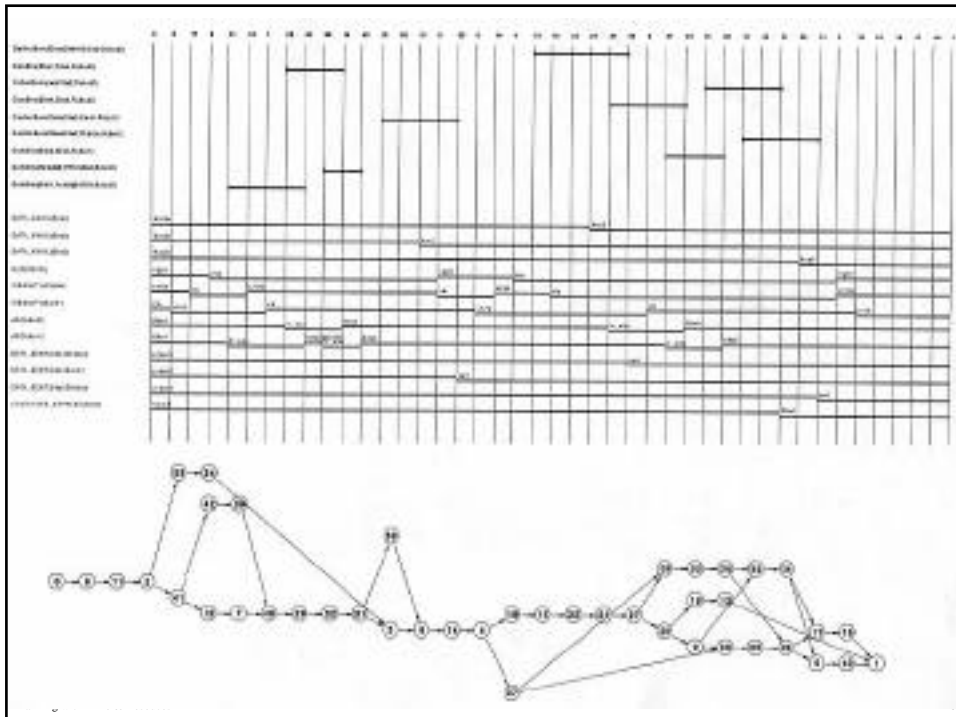
task init()(start, end)
{
  timepoint t1,tbut;
  //- initial situation
}

```



Planning with Time & Resources

7

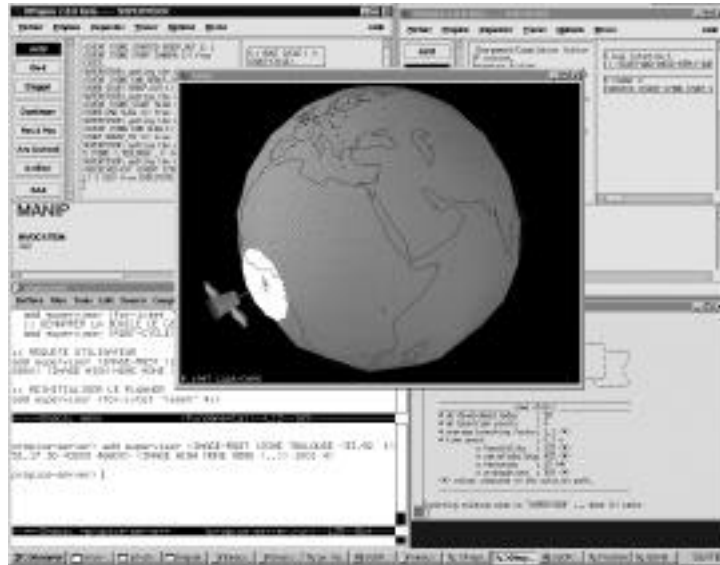




Pl

9

PROBA, an autonomous observation satellite



Planning with Time & Resources

10



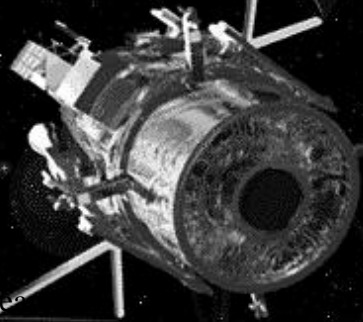
Deep Space One

- Remote Agent Experiment - Mission

<http://rax.arc.nasa.gov>

- We were able to fly a spacecraft that was not straying too much from a "nominal" trajectory using a constraint-based, purely goal-driven planning framework

- We were able to fly a spacecraft that was not straying too much from a "nominal" trajectory using a constraint-based, purely goal-driven planning framework



Motivation for time in planning

- Time is needed in planning:
 - Planning is the synthesis of a trajectory, a *future* course of actions with *predicted* outcome
 - It is developed inherently with respect to time
 - There are no planning domains without time
 - They are just domains where the restrictive assumptions of classical planning may be acceptable:
 - Actions as instantaneous transitions between states
 - No external dynamics
 - Goals or utilities as desirable states

Application domains mentioned so far in this school

- Scheduling problems
- Autonomous agents
- Software module integrators
- Interactive decision support
- Plan-based interfaces
- Integrated product and process design
- Evacuation operations

```

(:action A
  :parameters (?w ?x ?y ?z)
  :precondition (and (P ?w ?x) (Q ?x ?y)
                    (R ?y ?z))
  :effect (and (Q ?x ?z) (not (Q ?z ?y))))

(:action B
  :parameters (?x ?y)
  :precondition (and (Q ?x ?y) (S ?x ?y))
  :effect (and (T ?x)))

(:action C
  :parameters (?x ?y)
  :precondition (and (U ?x) (V ?y))
  :effect (and (P ?x ?y) (not (U ?x))))

(:action D
  :parameters (?x ?y)
  :precondition (and (P ?x ?y) (T ?x))
  :effect (and (U ?x) (not (P ?x ?y))))

```

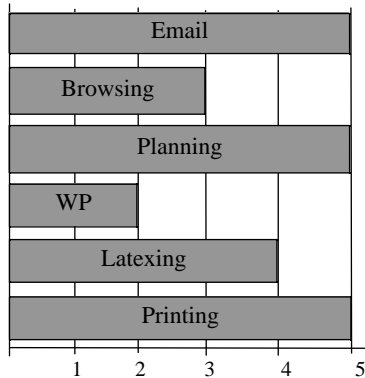
```

(:objects a b c d e f g h i j k l m n o)

(:init (Q e k) (Q f k) (Q g k) (Q h k)
       (Q i k) (Q j k) (R k l) (R l m)
       (R m n) (R n o) (S e o) (S f l)
       (S g o) (S h l) (S i n) (S j o) (U a)
       (U b) (U c) (U d) (V e) (V f) (V g)
       (V h) (V i) (V j))

(:goal (and (T e) (T f) (T g) (T h) (T i)
            (T j)))

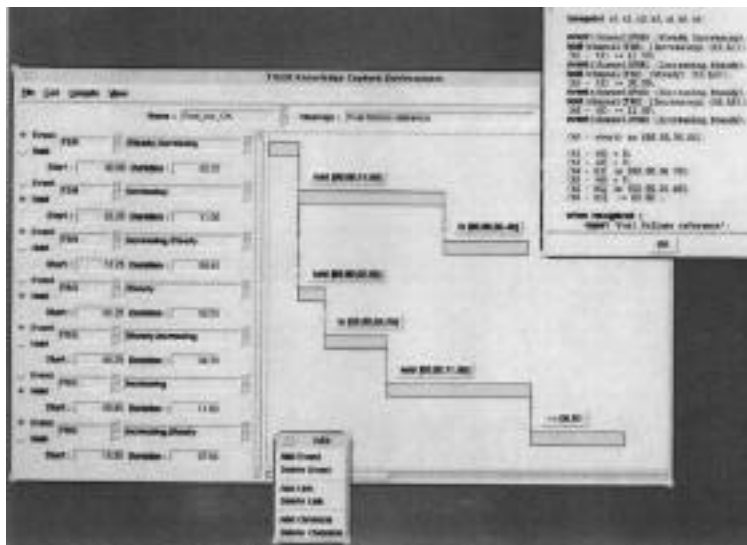
```



Planning with Time & Resources

Courtesy Derek Long

Graphical programming interface



Planning with Time & Resources

16

Motivation for time in planning

- Time is needed in planning:
 - Planning is the synthesis of a trajectory, a *future* course of actions with *predicted* outcome
 - It is developed inherently with respect to time
 - There are no planning domain without time
 - They are just domains where the restrictive assumptions of classical planning may be acceptable:
 - Actions as instantaneous transitions between states
 - No external dynamics
 - Goals or utilities as desirable states

Time in planning

- Classical planning assumptions not acceptable when dealing with
 - Concurrent actions
 - Actions with duration
 - Actions that preserve a value, *e.g.*, servoing
 - Goals situated in time with maintenance conditions
 - Dynamic domain with external events

Time for planning

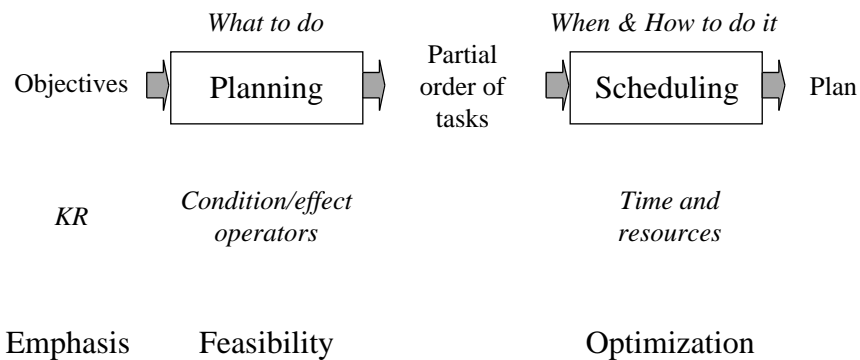
- Time is convenient for planning
 - Time is a peculiar resource :
 - Flows independently of action
 - Is equally available for all actors or processes (parallelism)
 - Time is mathematically structured:
transitive asymmetric relation
 - It is non reversible
 - It orders causality : *causes precede effects*
 - Requires a representation specific to time, but domain independent, which allows a general temporal reasoning scheme

Resources

- Resources are needed in planning
 - Actions require resources
 - Actions affect resources in a relative way, as opposed to absolute change in state propositions
e.g. *painting a wall with a brush*
effect : #dry brushes reduced by 1
wall painted
 - Expressing sharable resources as propositions introduces unnecessary combinatorics
e.g. naming all equivalent tools
 - Consumable resources require specific handling

Scheduling vs. planning

Classical decomposition:



Scheduling vs. planning

Decomposition Planning - Scheduling:

- Not convenient when interaction planning / scheduling
- No crisp border-line between planning and scheduling
 - When desired tasks are known, it may not be feasible to specify them at a detailed level
Tasks may appear as goals that need to be planned for
=> Hierarchy of levels from missions to primitive actions
 - Interactive planning: requires a good management of this hierarchy, main decisions and choices left to user, detailed planning, assessment and evaluation automated
 - Controlling autonomous systems:
an integrated problem, no clear benefit in decomposing it

Planning & Scheduling with Time & Resources

Outline

- Motivations
- **Representations of time, resources and actions**
- Time management
- Resource management
- Planning & scheduling
- Conclusion

Representations of time, resources and actions

- A problem well represented is half solve
- Main representations for planning
 - Time : time-nets, algebraic and geometric representations
 - Resources : ontology, algebraic representations
 - Actions: formal and operator based representations

Representing time: an example

A robotized manufacturing cell has subsystems for

Feeding parts (*F*)

Assembly (*A*)

Inspection (*I*) and

Unloading (*U*)

- parts feeding is done *before or during* inspection or assembly
- unloading is done *after* assembly
- inspection cannot proceed *while* assembly or unloading are performed

How can it be organized ?

Example

At lunch break I would like

to feed myself (*F*)

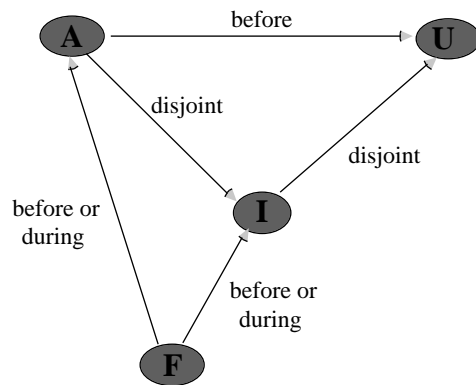
to meet Aphrodite (*A*)

to read Irene's letter (*I*) and

to phone to Ursula (*U*)

- I can have lunch *before or during* my meeting with Aphrodite, or while reading Irene's letter
- I want to phone to Ursula *after* meeting Aphrodite
- I cannot read Irene's letter while meeting Aphrodite or while talking on the phone with Ursula

How should I plan my lunch break ?



- Activities spanning over temporal intervals
- Disjunction of symbolic relations constraining these intervals
- Network of binary constraints

Example

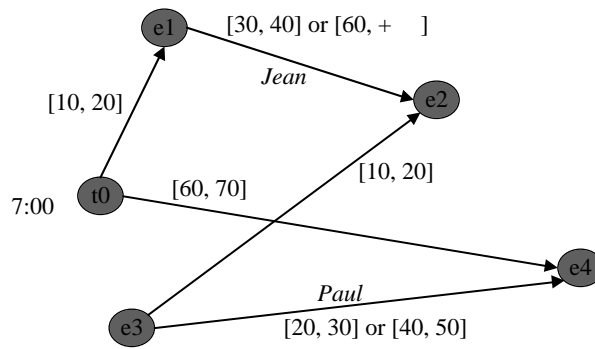
Jean goes to work by car (30 to 40') or
by bus (at least 60')

Paul takes his bike (40 to 50') or
his motor-bike (20 to 30')

Today :

- Jean has to leave home between 7:10 and 7:20
- Paul should arrive at work between 8:00 and 8:10
- Jean has to arrive 10 to 20' after Paul leaves home

- Is there a coordinated plan for them ?
- When Paul has to leave home ?
- Can he use his bike ?
- What if Jean's car is broken ?
- Can Jean and Paul meet on their way ?



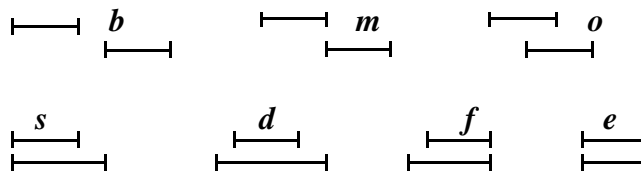
- time-points representing events
- approximate numerical duration for activities
 - [20 bike commuting 30] ; [60 bus commuting]
- precedence constraints between events: [e2 after e3] by [10 to 20]
- temporal localization within absolute reference frame
- disjunction of constraints between events

Temporal networks

- Nodes as time-tokens: either points or intervals
- Arc as disjunction of primitive relations on points or intervals
 - Set B of primitive relations
 - Constraints between 2 tokens: a subset of B
- Operations and structure over 2^B

Temporal relations

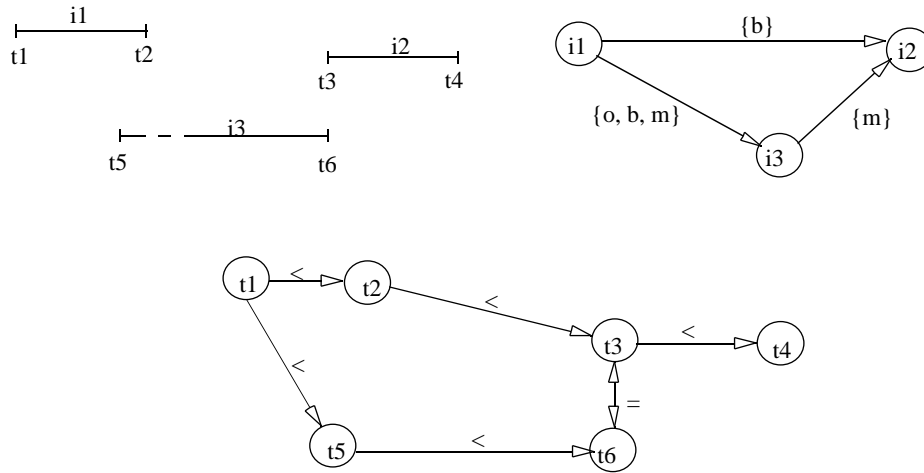
- Points : $B = \{<, =, >\}$
" $<$ " : transitive and asymmetric relation
- Intervals : $B = \{b, m, o, s, f, d, e, b', m', o', s', f', d'\}$



Temporal relations

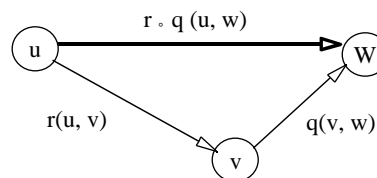
- 2^B set of compound relations :
 t_1 *different from* t_2 $(t_1 < t_2)$ $(t_1 > t_2)$
- u *disjoint from* v $b(u, v)$ $b'(u, v)$
- u *while* v $s(u, v)$ $d(u, v)$ $f(u, v)$
- disjoint $\{b, b'\}$
- while $\{s, d, f\}$
- intersect $\{o, s, d, f, e, f', d', s', o'\}$
- synchronize $\{m, m'\}$

Constraint network



Calculus over 2^B

- inverse of r $r' = B - r$
- inclusion $r \leq q$
- union $r \cup q$
- intersection $r \cap q$
- composition $r \circ q$
if $r(u, v)$ and $q(v, w)$ then $r \circ q(u, w)$



- $(2^B, \leq, \circ)$ is a semi-ring
- $(2^B, \leq, \circ)$ is an algebra
- Interval algebra
- Point algebra

Composition of temporal relations

- Time-points

- $\{<\} \circ \{<\} = \{<\}$

- Intervals

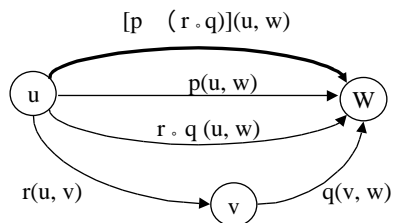
- $\{m\} \circ \{f\} = \{o, s, d\}$

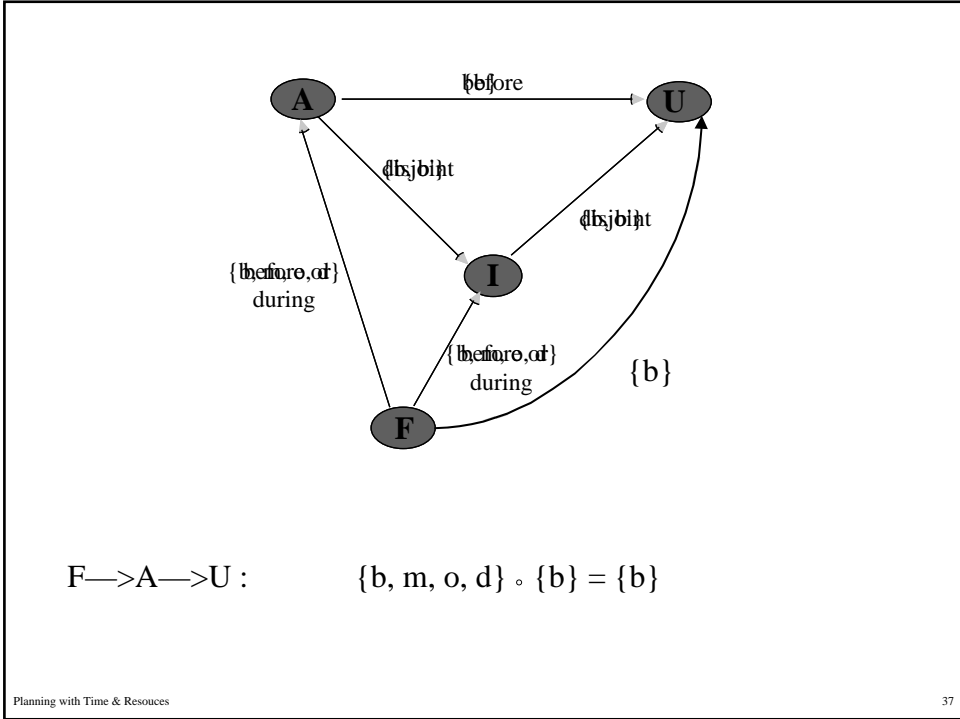
- $\{m, o'\} \circ \{s, f\} = (m \circ s) \quad (m \circ f) \quad (o' \circ s) \quad (o' \circ f)$
 $= \{m\} \quad \{o, d, s\} \quad \{o', d, f\} \quad \{o'\}$
 $= \{m, o, d, s, o', f\}$

Inferred relations

if $p(u,w)$, $q(v,w)$ and $r(u,v)$

then $[p \circ (r \circ q)](u, v)$





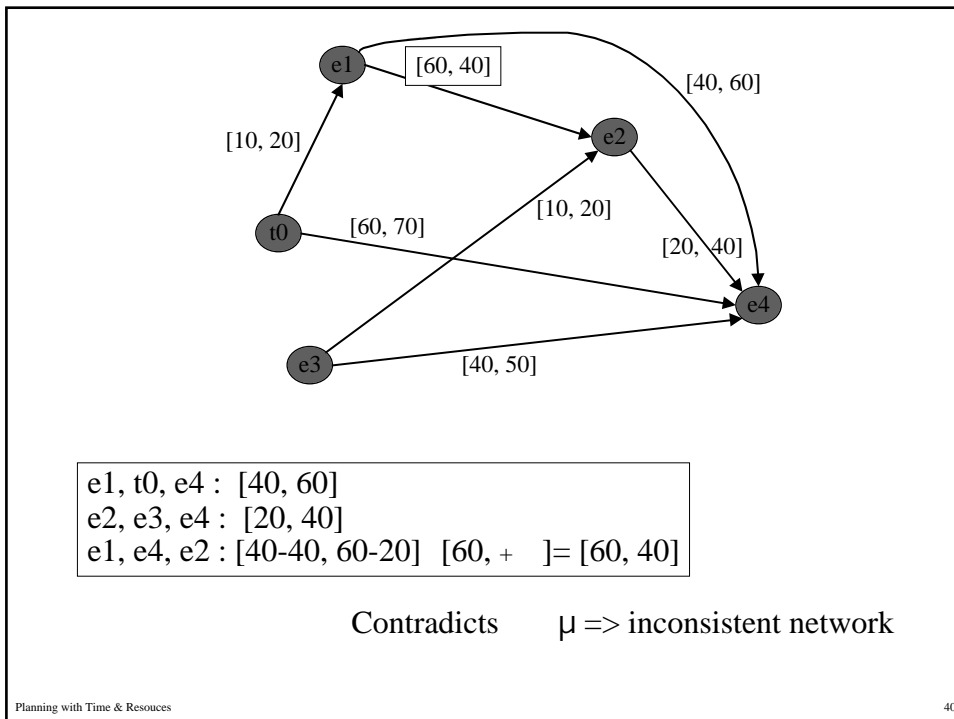
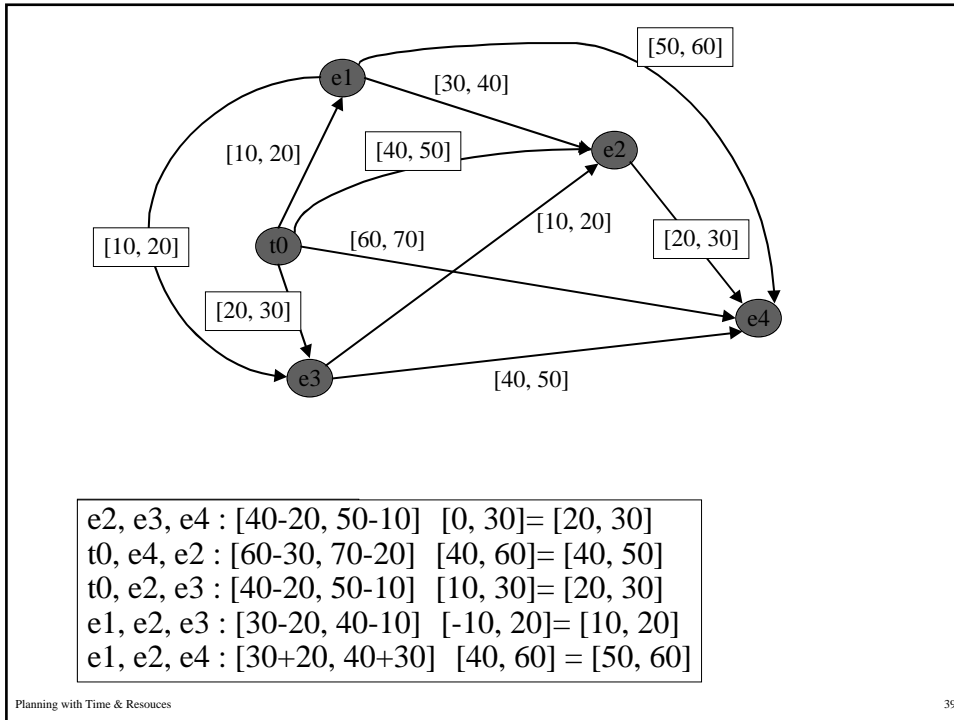
Networks of numerical constraints

- Simple temporal network (STP) : w/o disjunction
 elementary relation $r(t, t') : \quad t' - t \in \mu$
 bounds on time distance
 - $r = [\quad ; \mu]$ with μ
 - $r' = [-\mu ; -]$
 - $r \circ q = [\quad_i ; \mu_i]$
 - $r \quad q = [\max\{ \quad_i \}; \min\{ \mu_i \}]$
- Complex networks with disjunction (TCSP)
 - $(p \quad q) \circ r = (p \quad r) \circ (q \quad r)$
 - $(p \quad q) \quad r = (p \quad r) \quad (q \quad r)$

But for $R = r_1 \quad \dots \quad r_i ; P = p_1 \quad \dots \quad p_j ; Q = q_1 \quad \dots \quad q_k$

 - $(P \quad Q) \circ R = (P \quad R) \circ (Q \quad R)$

Planning with Time & Resources 38



Other representations of time

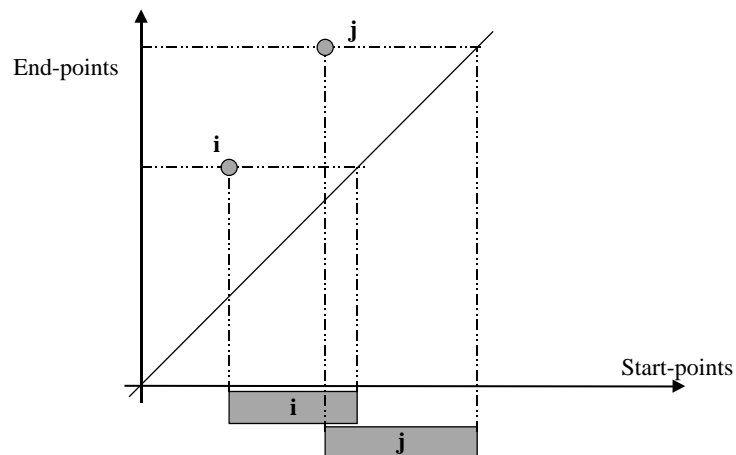
Interval i --> start-point, end-point, duration, latency w.r.t. other intervals j, k, \dots

$$\{s_i, f_i, d_i, w_{ij}, w_{ik}, \dots\}$$

Uncertainty windows : [lower bound, upper bound]

$$\{ [\underline{s}_i, S_i], [\underline{f}_i, F_i], [\underline{d}_i, D_i], [\underline{w}_{ij}, W_{ij}], \dots \}$$

Constraints: $f_i = s_i + d_i$ with $\underline{s}_i \leq s_i \leq S_i$
 $s_j = f_i + w_{ij}$ $\underline{f}_i \leq f_i \leq F_i$
 $\underline{d}_i \leq d_i \leq D_i$
 $\underline{w}_{ij} \leq w_{ij} \leq W_{ij}$



Interval (s_i, f_i) : a point in 2D space (start-point, end-point)

Partition of the plan with respect to interval i

if uncertainty windows: 2D domains $([\underline{s}_i, S_i], [\underline{f}_i, F_i])$

Representation of resources

	Discrete	Continuous
Reusable	tools	power
Consumable	bolts	energy

- Discrete reusable resources of unit capacity (non sharable):
as usual propositions or fluents
- Other type of resources:
as functions of time + capacity constraints
—> *resource profile*

Restrictive assumptions: discrete functions,
stepwise linear functions, etc

Resources

- Allocating a resource to an activity
 - Borrowing a resource
 $use(rce:q, (t, t'))$
 - Consuming a resource
 $consume(rce:q, t) \rightarrow use(rce:q, (t, +\infty))$
 - Producing a resource
 $produce(rce:q, t) \rightarrow use(rce:q, (-\infty, t))$ and
 $capacity(rce) += q$

Action representations

- Formal representations
 - Modal logic
 - Linear logic
 - Adaptations of classical logic
 - Situation calculus
 - Event calculus
 - Reified logic
- Operator-based representations
- HTN representations
- Functional representations

Formal representations

Temporal logic : Time as a modality

Temporal operators : F (future) et P (past) :

F : will be true at least once ;

P : has been true at least once

Operators defined from F and P:

G $\neg F \neg$: will always be true

H $\neg P \neg$: has always been true

Distance information F(*n*) : will be true in *n* units of time

P(*n*) : has been true *n* units ago

Relative localization : S(*a*,) : has been true since *a*

U(*a*,) : will become true until *a*

Event calculus

- Idea : focus on local events

act(e1, exit).
actor(e1, jean).
source(e1, home).
time(e1, 7.30).

CHICA

- Express in Horn clauses
 - Domain axioms concerning described relations and events
*initiates(E, into(X, Y)) :- act(E, enter), actor(E, X),
destination(E, Y).*
*terminates(E, into(X, Y)) :- act(E, exit), actor(E, X),
source(E, Y).*
 - General axioms relative to time
- Use logic and constraint programming
with an abduction based approach to planning

Event calculus

- General axioms:

$start(after(e, p), e).$ $e----->$
 $start(before(e1, p), init(before(e1, p))).$
 $start(before(e1, p), e2) :- equal(after(e2, p), before(e1, p)).$
 $equal(after(e2, p), before(e1, p)) :-$ $e2----->$
 $<----- e1$
 $hold(after(e2, p)), hold(before(e1, p)),$
 $precede(e2, e1), not(broken(e2, p, e1)).$
 $broken(e2, p, e1) :- hold(before(e, q)), exclusive(p, q),$
 $precede(e2, e), precede(e, e1).$
 $broken(e2, p, e1) :- hold(after(e, q)), exclusive(p, q),$
 $precede(e2, e), precede(e, e1).$

Event calculus

$stop(before(e, p), e).$
 $stop(after(e1, p), e2) :- equal(after(e1, p), before(e2, p))$
 $precede(e1, e2) :- time(e1, t1), time(e2, t2), t1 < t2 .$
 $hold(before(e, p)) :- terminates(e, p).$
 $hold(after(e, p)) :- initiates(e, p).$
 $holdAt(p, t) :- hold(after(e, p)), in(t, after(e, p)).$
 $holdAt(p, t) :- hold(before(e, p)), in(t, before(e, p)).$
 $in(t, p) :- start(p, e1), stop(p, e2),$
 $time(e1, t1), time(e2, t2), t1 < t, t < t2$

$$\begin{array}{c} e1 \quad p \quad e2 \\ | \quad \quad | \\ \hline \end{array}$$

Reified logic

- Reify : to name a formula into an object that can be transformed and explicitly manipulated
- Domain relations: as terms, temporally qualified

$Hold(on(a, b), intvl7)$

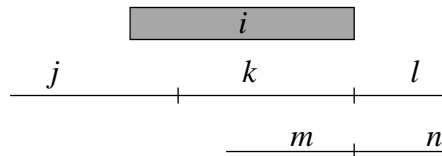
$\forall x, y, t1, \exists t2, \forall t3, t4 :$
 $[(t3 \leq t1) \wedge (t2 \leq t4) \wedge$
 $Hold(position(robot, x); t1) \wedge$
 $type(?route, trajectory(x, y)) \wedge$
 $Hold(feasible(?route); (t3 . t4)) \wedge$
 $Hold(traverses(robot, ?route); (t1 . t2))]$
 $Hold(position(robot), y); t2)$

Reified logic

- Planning operator

$\forall i, a, b, e \quad putton(a, b, e, i) \Rightarrow$
 $\exists j, k, l, m, n \quad clear(a, j) \wedge holding(a, k)$
 $clear(a, l) \wedge clear(b, m) \wedge on(a, b, n)$
 $o(j, i) \wedge f(k, i) \wedge m(j, k) \wedge m(i, l) \wedge \{f, f'\}(i, m) \wedge m(i, n)$

TRIPS



Reified logic

- Domain constraints:

$$\text{clear}(b, t1) \wedge \text{on}(a, b, t2) \Rightarrow \text{disjoint}(t1, t2)$$
$$\text{clear}(a, i) \wedge \text{holding}(a, j) \Rightarrow \text{disjoint}(i, j)$$

- Given a domain model W and a goal G , a plan is a set of assumptions $A1, \dots, An$ such that

$$W \models A1 \wedge \dots \wedge An \Rightarrow G \text{ and}$$
$$A1 \wedge \dots \wedge An \text{ consistent}$$

- Limited capability for reasoning about the future: cannot predict external events or plan to change them, but can construct plans that take them into account

Operator-based representations

- Extension of Strips operators with temporal information: partial order planning does not require instantaneous state transitions

(*stack action*

$$((\text{holding } x)(\text{clear } y) \rightarrow ((\text{clear } x)(\text{on } x \ y)))$$
$$(\text{duration } (\text{funct } x \ y)))$$

Deviser

State change at the end of the action

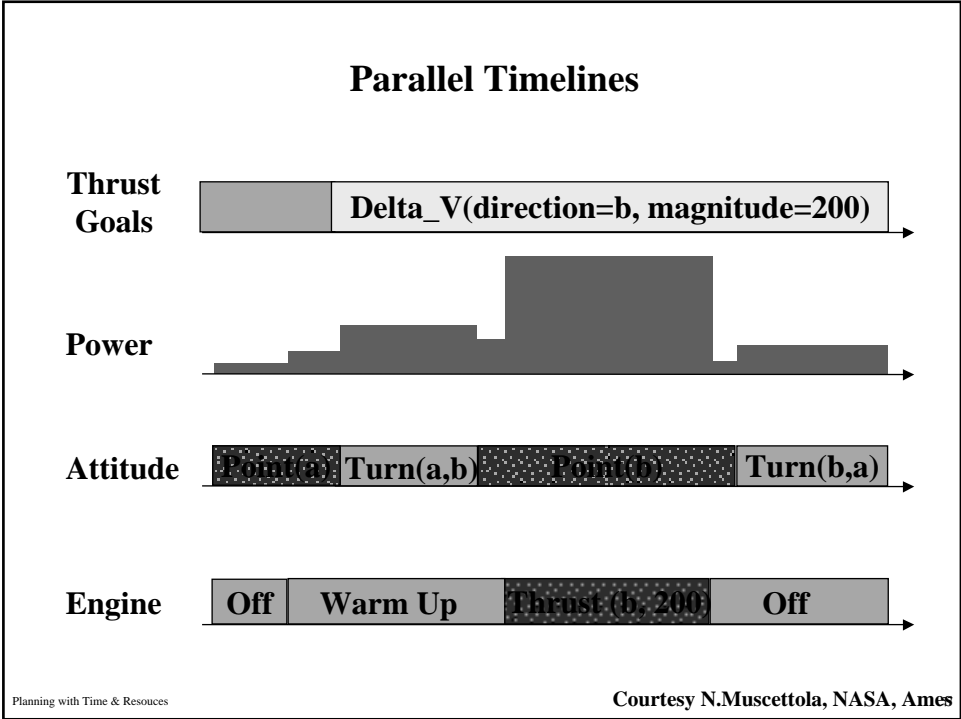
(if not :decomposition into several actions with specific constructs: *initiate* and *consecutive*)

$$(\text{goals } ((\text{window after } 15) (\text{duration } 20) (\text{on } a \ b) (\text{on } b \ c)))$$
$$(\text{alarm event } (\text{context } (\text{alarm set } t)) \text{ nil} \rightarrow ((\text{alarm sounding})) (\text{window at } t))$$

Operator-based representations

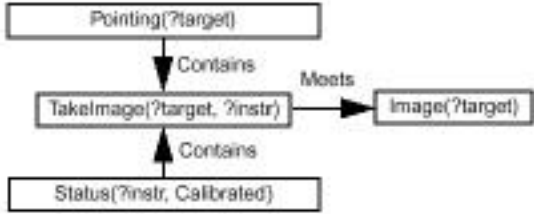
```
(define (operator fly)
  :parameters (m l)
  :resources ((plane m))
  :at-time (s e)
  :pre (:and (:neq m l) (at s plane m)
          (:forall (time t "[s, e]") (> (fuel t plane) 0)))
  :effect (:and (= (- e s)/ (dist m l) 650)
            (:influence s e (fuel plane) (- (/ 650 (mpg plane))))
            (:forall o (:when (:forall (time t "[s, e]")(in t o))
                              (:and (at e o l)
                                     (:forall (time t "[s, e]")(not (at t o m)))))))
```

Zeno



RAX/PS

TakeImage (?target, ?instrument)
 contained-by Status(?instrument, Calibrated)
 contained-by Pointing(?target)
 meets Image(?target)



Turn (?target) met-by Pointing(?direction)
meets Pointing(?target)

Calibrate (?instrument)
met-by Status(?instrument, On)
contained-by CalibrationTarget(?target)
contained-by Pointing(?target)
meets Status(?instrument, Calibrated)

Chronicle Representation

- Time : linearly ordered discrete set of instants
- Multi-valued domain attributes
 - **Rigid** attributes:
 $connected(room1, room2); situated(printer1, room3)$
 - **Flexible** attributes: fluents and resources
 - **Contingent** fluents
 $day-light; delivery(material)$
 - **Controllable** fluents, ranging over discrete values, set by actions
 $location(?robot) \in SITES$
 - **Resources**: constant, real values, relatively changed by actions
 $bricks(?storage) \in [0, 100]$

IxTeT

Chronicle Representation

- **Predicates: temporally qualified expressions**
 - **Events** : instantaneous change of the value of a fluent
 $event(f(x): (a, b), t)$
 - **Assertions** : persistence of the value of a fluent over an interval
 $hold(f(x): a, (t1, t2))$
 - **Resource** predicates
 $use(r(x): q, (t, t'))$
 $consume(r(x): q, (t, t'))$
 $produce(r(x): q, (t, t'))$
- **Constraints**
 - **Temporal** constraints
 $t < t' ; t - t' \in [dmin, dmax]$
 - **Atemporal** constraints
 $x = y ; x \neq y ; x \in D ; (x \in D) \Rightarrow (y \in D')$

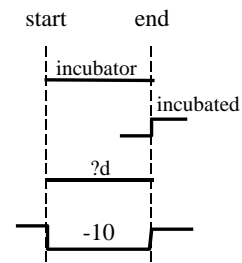
Planning operators

- **Conjunction of**
 - Predicates : assertions (*hold*), events and resource predicates
 - Subtasks
 - Temporal and atemporal constraints
 - Conditional expressions

```

task Incubate (?elt, ?d) {
  hold(position(?elt): incubator, (start, end))
  event(state(?elt): (?s, incubated), end)
  hold(temp(incubat): ?d, (start, end))
  use(power: 10, (start, end))
  (end-start) in [9., 10.]
}

```

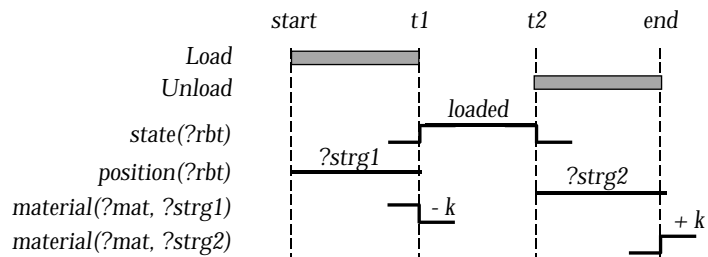


A planning operator

```

task Transport-material (?mat, ?q, ?strg1, ?strg2, ?rbt) {
  timepoint t1, t2
  task Load (?mat, ?q, ?strg1) (start, t1);
  task Unload(?mat, ?q, ?strg2) (t2, end);
  hold (state(?robot) : loaded, (t1, t2));
  ?strg1 ≠ ?strg2 ; ?rbt in ROBOTS
  ?t1 < ?t2 ; end - start in [1., 2.];
}

```



Planning with Time & Resources

63

```

task move(?robot, ?free, ?to) (start, end)
{?robot in HUMANS; ?free in PLACES; ?to in PLACES; variable ?container is CONTAINERS;
  event(location(?robot):(?free, ?to), start);
  hold(location(?robot): ?to, (start, end));
  event(location(?robot):(?to, ?to), end);

  if( hold( is_attached(?trailer, ?robot): yes, (start, end) ) {
    event(location(?trailer):(?free, ?to), start);
    hold(location(?trailer): ?to, (start, end));
    event(location(?trailer):(?to, ?to), end);

    variable ?container in CONTAINERS;
    forall { ?container }
      if( hold( on_trailer(?container, ?trailer): yes, (start, end) ) {
        event(location(?container): (?free, ?to), start);
        hold(location(?container): ?to, (start, end));
        event(location(?container): (?to, ?to), end);
      }
    }
  }
  ?free in ?to; end - start in [0:00, 9:00];
}

```

Planning with Time & Resources

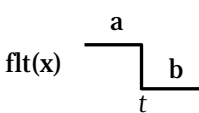
64

Problem description

- Domain description
 - Rigid attributes, fluents, resources, constants and domain constraints
- Problem description: *input chronicle*
 - *Explained* expressions on fluents and resources
 - Initial facts
 - Expected evolution
 - events and assertions on contingent and controllable fluents
 - Resource availability profiles
 - *Unexplained* expressions on fluents (goals)
 - Temporal and atemporal constraints

Features of the representation

- No explicit distinction between preconditions and effects
 $event(f(x): (a, b), t)$ may express both:

Precond	
Effect	
- No explicit distinction between activity and assertion
- Handles contingent events
- Flexible *wrt* time and atemporal variables, including resources
 - Deterministic representation
 - Assumes a complete description

Planning & Scheduling with Time & Resources

Outline

- Motivations
- Representations of time, resources and actions
- **Time management**
- Resource management
- Planning & scheduling
- Conclusion

Time Map Manager

Tasks of a TMM: managing time-tokens of a temporal data-base

Tokens(f)= $\{i_1, \dots, i_k\}$: temporal qualifications of fluent f

Constraints between time-tokens

- Elementary queries and updating
 - **Positioning** two 2 tokens
 - **Updating** : adding/removing tokens or constraints while maintaining the consistency of the constraint network

TMM

- Complex queries: temporal properties, e.g.

Simultaneity of two properties:

$$\text{hold}(p:a; t, t') \wedge \text{hold}(q:b; t, t')$$

Precedence between two events :

$$\text{event}(p:a, b, t) \wedge \text{event}(q:c, d; t') \wedge (t' < t)$$

Complex queries :

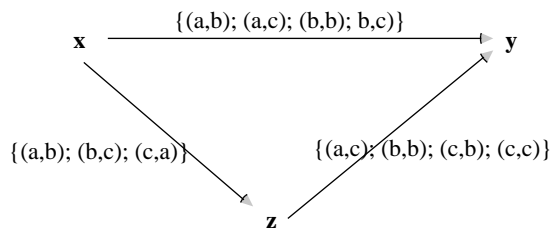
$$\begin{aligned} &\text{hold}(\text{position}(\text{robot}): a; t, t1) \wedge \\ &\text{type}(\text{?route}, \text{trajectory}(a, b)) \wedge \\ &\text{duration}(\text{?route}, \delta) \wedge \\ &\text{hold}(\text{state}(\text{?route}): \text{feasible}; t3, t4) \wedge \\ &(t3 \leq t1) \wedge (t4 - t1) \leq \delta \end{aligned}$$

Basic elementary task of a TMM: managing temporal constraints

Managing temporal constraints: CSP

Example :

$x, y, z \quad \{a, b, c\}$



Resolution

$${}_{12} = \begin{pmatrix} 0 & 1 & 1 \\ 0 & 1 & 1 \\ 0 & 0 & 0 \end{pmatrix}$$

$$M_{13} = \begin{pmatrix} 0 & 1 & 0 \\ 0 & 0 & 1 \\ 1 & 0 & 0 \end{pmatrix}$$

$${}_{23} = \begin{pmatrix} 0 & 0 \\ 0 & 1 & 0 \\ 0 & 1 & 1 \end{pmatrix}$$

$$M_{ij} \quad M_{ij} \quad [M_{ik} \cdot M_{kj}] \quad \text{with} \quad M_{ji} = M_{ij}^T$$

Path consistency algorithm

```

Repeat until all  $M_{ij}$  stabilize
  Repeat for  $1 \leq i, j, k \leq n$ 
     $M_{ij} = M_{ij} \cap [M_{ik} \circ M_{kj}]$ 
  end
end

```

$$M_{12} = \begin{pmatrix} 0 & 1 & 1 \\ 0 & 0 & 1 \\ 0 & 0 & 0 \end{pmatrix}$$

$$M_{13} = \begin{pmatrix} 0 & 1 & 0 \\ 0 & 0 & 1 \\ 0 & 0 & 0 \end{pmatrix}$$

$$M_{23} = \begin{pmatrix} 0 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 1 & 1 \end{pmatrix}$$

hence : $x = \{a, b\}, y = z = \{b, c\}$

- Algorithm terminates (for discrete domains) with a path-consistent net
- If distributivity property (\circ distributes over \cap) then algorithm complete: any path-consistent net is consistent

Path consistency for temporal nets

Results and algorithms extended to temporal constraint networks:

Algorithm PC1

```

for  $1 \leq i, j, k \leq n$ ,  $i, j, k$  distinct
   $r_{ij} = r_{ij} \cap [r_{ik} \circ r_{kj}]$ 
end

```

Incremental path consistency

PC2

```

until Update is empty do
  Remove an element  $r_{ij}$  from Update
  For  $1 \leq k \leq n, k \neq i, j$ 
    Update Update Modify( $i, k, r_{ij} \circ r_{jk}$ )
    Update Update Modify( $j, k, r_{ji} \circ r_{ik}$ )
  end
end
  
```

Modify (i, j, r)

```

 $r = r \circ r_{ij}$ 
if  $r = \emptyset$  then Exit (Inconsistent)
if  $r \neq r_{ij}$  then do  $r_{ij} = r$ 
                    return( $r_{ij}$ )
else return(nil)
  
```

Properties of Path consistency

- PC keeps a complete graph
 - Positioning two tokens : trivial task
 - Updating:
 - Adding : incremental propagation
 - Removal : re-compute everything from input constraints
 - Complexity : time in $O(n^3)$, space in $O(n^2)$
 - Completeness:
 - PC not complete for interval algebra \rightarrow tractable subsets
 - PC complete for point algebra and for STP

Can it be improved ?

Time lattice approach

Representation :

- At the user level: point and restricted interval algebra
- At the system level: point algebra

Network organization : a compromise between

- maintaining a complete graph
- maintaining only input constraints

Primitives used : $(\mathbf{u} \leq \mathbf{v})$ and $(\mathbf{u} \neq \mathbf{v})$

Consistent network :

no closed loop through 2 nodes $u \neq v$
 collapsing closed loops of equal tokens : acyclic graph

adding a root => rooted acyclic graph or time lattice

- Consistency checking: maintaining an acyclic graph
- Positioning 2 tokens : path search in network
 u is before v : iff path from u to v

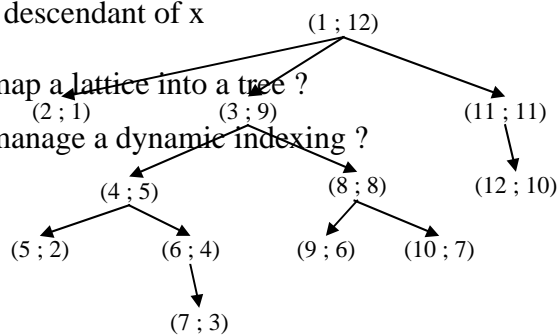
Ancestral information in indexed tree: in $O(1)$

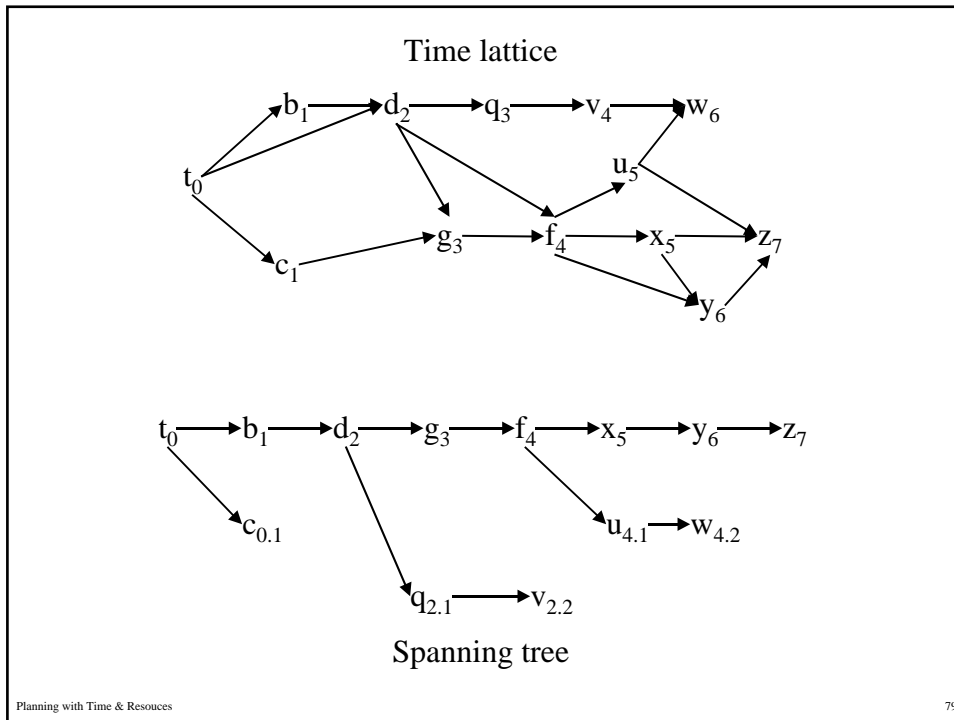
e.g. if $\text{pre}(x) < \text{pre}(y)$ and $\text{post}(x) > \text{post}(y)$
 then y descendant of x

Problems:

- how to map a lattice into a tree ?

- how to manage a dynamic indexing ?



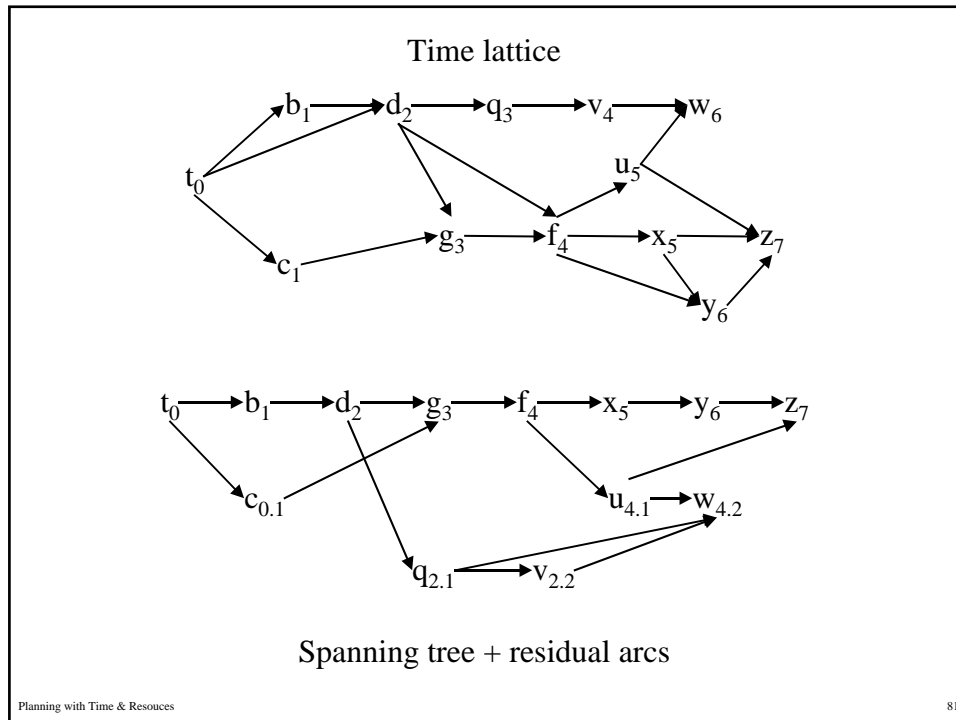


If $I(u)=(i_1 i_2 \dots i_k)$ and $I(v)=(j_1 j_2 \dots j_h)$ then :

$v \text{ s}^*(u)$ iff $k \leq h$, $(i_1 i_2 \dots i_{k-1}) = (j_1 j_2 \dots j_{k-1})$ and $i_k \leq j_k$ (i)

Positioning u and v in spanning tree

- if $\text{rank}(u) = \text{rank}(v)$ then u and v are not related in Tree;
- if $\text{rank}(u) < \text{rank}(v)$:
 - either condition (i) holds : v is a descendant of u
 - or u and v are not related in Tree;
- if $\text{rank}(u) > \text{rank}(v)$: switch u and v then check condition (i)



Positioning of two points

$u \textit{ before } v \iff (\text{rank}(u) < \text{rank}(v)) \vee [(\forall w \text{ s}^*(u) \text{ } (w \textit{ a}(u)) \implies (\forall w' \text{ a}(u) \mid w' \textit{ before } v)]]$

Compare (u, v)

```

if rank(u) = rank(v) then return(nil)
else if r(u) > r(v) then Locate (v, u)
  else Locate (u, v)
    
```

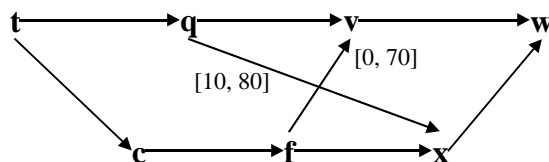
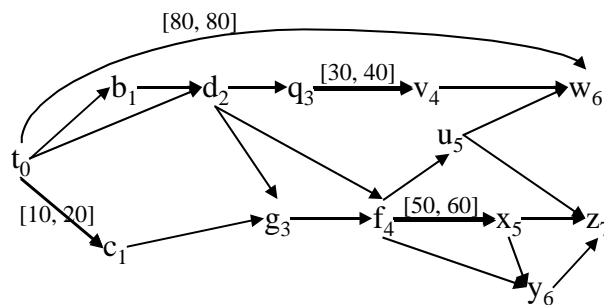
Locate (u, v)

```

if [v s*(u) or v a(u)] then return (u before v)
else for some w a(u)
  if [r(w) < r(v) and Locate(w, v) returns (w before v)]
    then return (u before v)
  else return nil
    
```


Handling numerical constraints

- Managing the time lattice by path search with indexed spanning tree
- Managing numerically constrained sub-lattice by PC algorithm
- Constraints induced in the sub-lattice : filtered by dominance relations, then added back into the lattice
- Important benefit if proportion of numerical constraints is low



Planning & Scheduling with Time & Resources

Outline

- Motivations
- Representations of time, resources and actions
- Time management
- Resource management
- Planning & scheduling
- Conclusion

Constraint-based approach

- Resource allocation $u_i : \text{use}(\text{rce}(x_i):q_i, (t_i, t_i'))$
 q_i : constant, real value
- Critical set for a resource : a subset of allocations $U = \{u_i\}$
 - Over-consuming : $q_i > Q$
 - Corresponding intervals may possibly overlap
- Minimal critical set: a critical set U minimal for set inclusion
- Solving a minimal critical set
 - Allocation constraints $x_i \leq x_j$ or
 - Scheduling constraints $t_i' < t_j$ or
 - Resource production

Resource conflicts

$Q=100$

Intersection graph

Minimal critical set :
minimal over-consuming clique of intersection graph

Perfect graphs

Weakly triangulated graphs

Intersection graphs

Interval g.

Triangulated g.

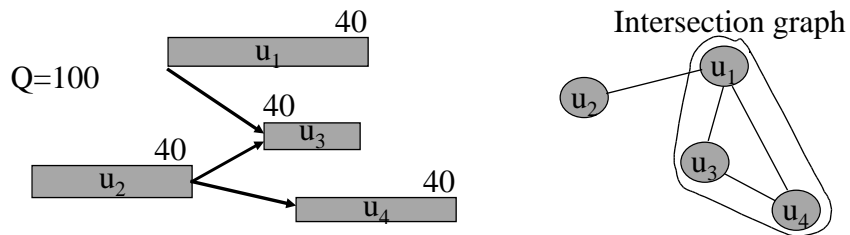
Planning with Time & Resources 87

Graphs

Planning with Time & Resources 88

Solving resource conflict

- Finding minimal critical sets: an efficient backtrack search algorithm for intersection graph, in $O(n^k)$, k : size of MCS
- Simplifying resolvers by dominance relation



$\{u_1^+ < u_3^-, u_1^+ < u_4^-, u_3^+ < u_4^-, u_4^+ < u_3^-, u_4^+ < u_1^-,$
 $\text{produce}(q>20) \ll u_4^-, \text{produce}(q>20) < u_3^-, \text{produce}(q>20) < u_1^-\}$

Planning with Time & Resources

89

Mathematical programming approach

- Required for more complex patterns of resource use
e.g. energy-consumption = $f(\text{speed}, \text{distance})$
- Testing the consistency of set of resource allocations
 - Linear function: Gaussien elimination and Simplex
 - Non-linear functions: postpone checking till some variables are instantiated
- In **Zeno**
- Linear programming mixed with SAT LPSAT
mixed integer programming

Planning with Time & Resources

90

Planning & Scheduling with Time & Resources

Outline

- Motivations
- Representations of time, resources and actions
- Time management
- Resource management
- Planning & scheduling
- Conclusion

Partial-order causal link planning

Least commitment regression planning

search space : $\langle P, \text{agenda} \rangle$ where $P : \langle A, L, C \rangle$

POCL($\langle P, \text{agenda} \rangle$)

if C inconsistent then return failure

if $\text{agenda} = \emptyset$ then return P

do

remove a goal g from G

if g not primitive then *reduce* g and update P

else if g is metric then *post* g

else chose a provider for g , add causal link,
and resolve constraint

end

Zeno

POCL

- Goal reduction: - non deterministic choice for disjunction
- interval splitting
- Posting metric constraints:
at interval end-points (piecewise linearity assumption)
- Constraints handling:
 - Codesignations: maintaining equivalence classes
 - Linear equations: Gaussien elimination
 - Linear inequalities: Simplex
 - Non-linear equations: delayed until linearized by variable instantiation
 - Temporal constraints on time-points: Warshall transitive closure

Constraint-based interval planning

- A slight shift from POCL: instead of partial plans, a dynamic CSP on a set A of temporally qualified assertions

RAX/PS

CBI(A, C)

if C inconsistent then return failure

if all a ∈ A have causal explanation then return(A, C)

do :

select a with no causal explanation

either choose a' ∈ A such that (a',c) explains a and

return CBI(A-{a}, C - {c})

or choose and operator O = (A', C') that explains a and

return CBI(A-{a} ∪ A', C ∪ C')

end

Chronicle planning

- Node of the search space: input chronicle extended with partially instantiated operators, predicates (*hold, produce, use*) and constraints
 - a set of events and assertions : expected, explained or unexplained
 - a set of resource uses
 - a set of constraints : on temporal and atemporal variables
 - a set of planning operatorsMainly a set of timelines and constraints
- Valid plan:
 - Consistent constraints, and
 - No unexplained expression (*open subgoals*)
 - No conflicting expressions (*threats*)
 - No conflicting resource allocations} *flaws*

Planning with Time & Resources

98

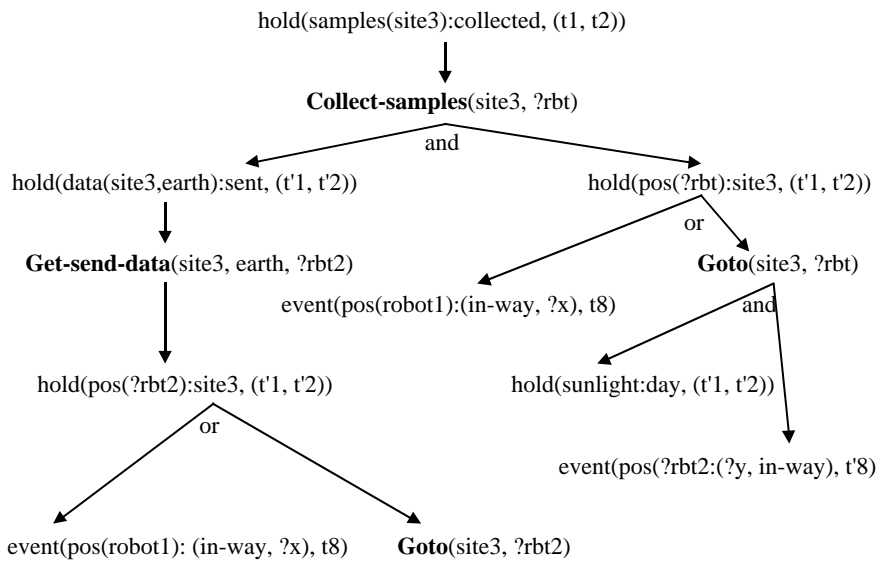
Resolving flaws

- Resolvers for unexplained expressions
 - Disjunction of new tasks, assertions (*hold*), constraints
 - Resolvers obtained and ranked by a forward checking procedure in an And/Or graph of tasks and subgoals
- Resolvers for conflicting expressions
 - Disjunction of temporal constraints and atemporal constraints
 - Flaws restricted over founded expressions, resolvers filtered out by subsumption
- Resolvers for resource conflicts
 - Disjunction of temporal constraints (scheduling), atemporal constraints (allocation), and tasks (resource production)
 - Resolvers obtained through minimal critical sets

Planning with Time & Resources

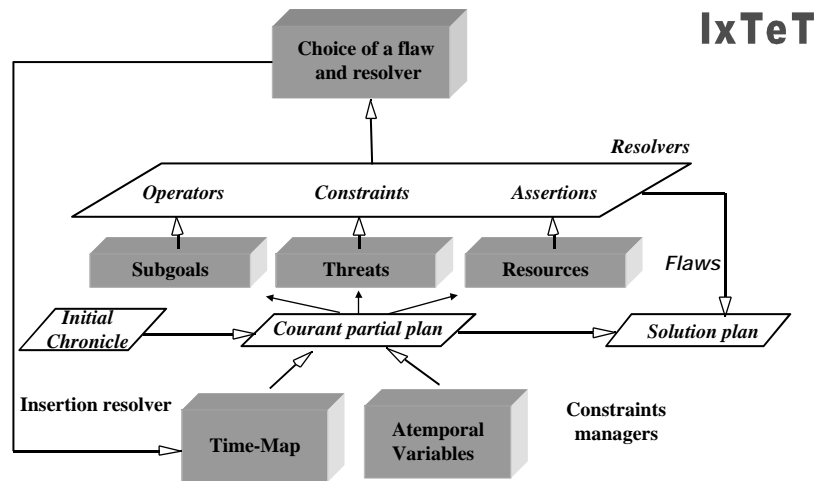
99

Goal decomposition and task evaluation



Planning with Time & Resources

100



IxTeT

Planning with Time & Resources

101

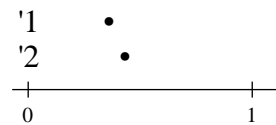
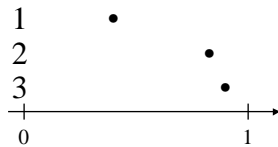
Search control

- Estimate of the commitment due to a resolver

$$\text{Commit}(P, \text{ }) = 1 - [|\text{completion}(P + \text{ })| / |\text{completion}(P)|]$$

- Choice of the next flaw to address: the one with the fewest competing resolvers

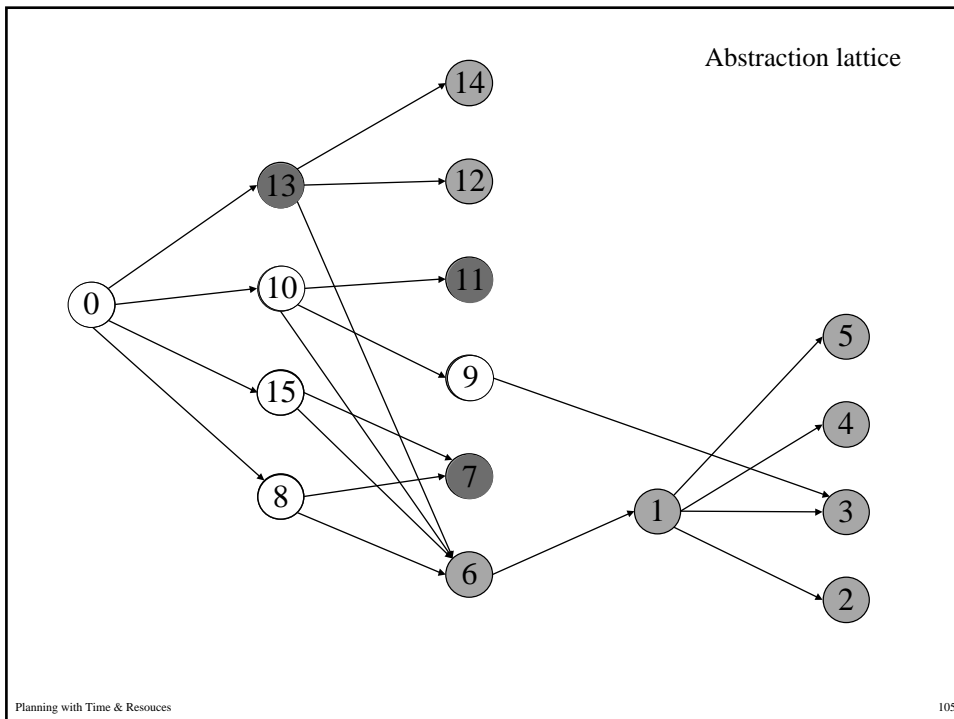
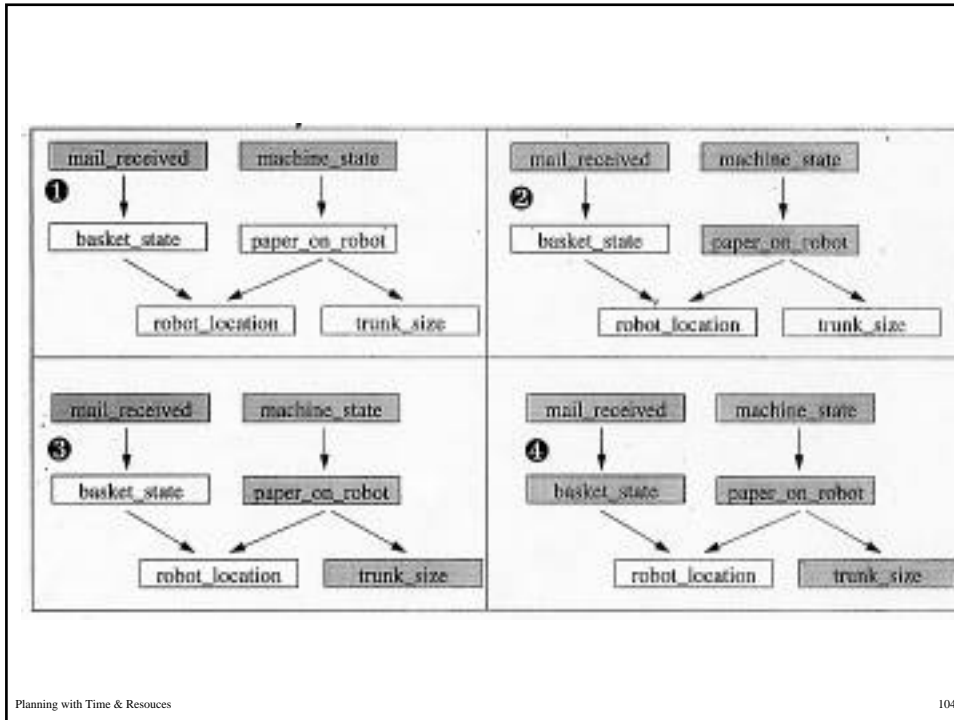
$$1/\text{Opp}(P, \text{ }) = \sum [1/(1 + \text{Commit}(P, \text{ }) - \text{Commit}(P, \text{ min}))]$$



Domain hierarchy

Hierarchy in the search space

- Hierarchy node : a class of fluent types and corresponding flaws
- Partial order of nodes with the *ordered monotonicity property* obtained by preprocessing:
solving a flaw on a fluent does lead to a new flaw on a preceding fluent
- Dynamic hierarchy: opportunistic *topological sort* of the partial order guides the search for a flawless plan



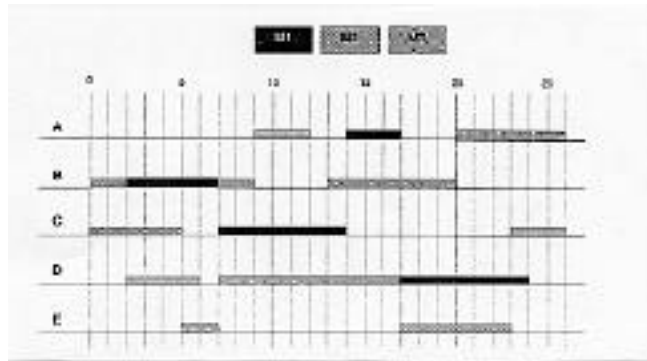
A : M2(durée=3), M1(durée=3), M3(durée=6) ou bien
M2(durée=3), M3(durée=6), M1(durée=3)

B : M2(durée=2), M1(durée=6), M2(durée=2), M3(durée=7) ou bien
M2(durée=2), M3(durée=7), M2(durée=2), M1(durée=6)

C : M1(durée=7), M3(durée=5), M2(durée=3) ou bien
M3(durée=5), M1(durée=7), M2(durée=3)

D : M2(durée=4), M3(durée=6), M1(durée=7), M2(durée=4) ou bien
M2(durée=4), M3(durée=6), M2(durée=4), M1(durée=7)

E : M2(durée=6), M3(durée=2) ou bien
M3(durée=2), M2(durée=6)



Planning & Scheduling with Time & Resources

Outline

- Motivations
- Representations of time, resources and actions
- Time management
- Resource management
- Planning & scheduling
- Conclusion

Conclusion

- Time and resources: required and convenient for practical planning
- Several potential approaches to planning and scheduling with time and resources
 - POCL
 - HTN
 - LP with SAT
 - ILP
 - CSP
- No clear assessment yet of superior approaches-application areas
 - But CSP offers a
 - unifying framework
 - several avenues of improvement

Bibliography on Planning and scheduling with time and resources

Temporal reasoning

- Allen J. 1982, Maintaining Knowledge About Temporal Intervals. *Comm ACM*, 26(11) : 832-843
- Allen J. 1984, Towards a general theory of action and time. *Artificial Intelligence* 23(2), 123–154.
- Borchardt G. 1985, Event calculus, *Proc. 9th IJCAI*
- Brusoni V., 1997, Temporal reasoning in data and knowledge bases. PhD thesis, Univ. Di Torino
- Brusoni V., Console L. and Terenziani P. 1995, On the computational complexity of querying bounds on differences constraints. *Artificial Intelligence*, 74(2):367-379
- Dean T.L. 1984, Managing Time Maps, *Proc. of. Canadian Society for Computational Studies of Intelligence (CSCSI 84)*
- Dean T.L. 1985, Temporal Reasoning Involving Counterfactuals and Disjunctions, *Proc. 9th IJCAI 1985*, 1060-1062.
- Dechter, R, Meiri, I, and Pearl, J. 1991. Temporal constraint networks. *Artificial Intelligence* 49, 61-95.
- Gerevini A. and Schubert L., 1995, Efficient algorithms for qualitative reasoning about time. *Artificial Intelligence*, 74(2):207-248
- Gerevini A., Schubert L. and Schaeffer S. 1993, Temporal reasoning in timegraph. *SIGART Bull* 4(3):21-25.
- Ghallab M. and Mounir Alaoui A. 1989, Managing Efficiently Temporal Relations through Indexed Spanning Trees. *Proc. 11th IJCAI*
- Kowalski R. and Sergot M. 1986, A logic based calculus of events, *New Generation Computing* 4: 67-95,
- Ladkin P. and Reinfeld A. 1992, Effective solution of qualitative constraint problems. *Artificial Intelligence*, 57:105-124.
- Ladkin P. 1986, Time Representation: A Taxonomy of Interval Relations, *Proc. AAI*, 360-366.
- Ligozat G. 1990, Weak representations of interval algebras. *Proc. AAI*, 715-720
- Ligozat G. 1991, On generalized interval calculi. *Proc. AAI*, 234-240
- M. Ghallab and T. Vidal. Focusing on a Sub-graph for Managing Efficiently Numerical Temporal Constraints. In *Proceedings FLAIRS-95*, 1995.
- M. Ghallab and T. Vidal. 1995, Temporal constraint in planning: Free or not free ? In *FLAIRS Workshop on Constraint Reasoning*.
- Malik J. and Binford T.O. 1983, Reasoning in Time and Space, *Proc. 8th IJCAI 1983*, 343-345

- Meiri I. 1990, Faster constraint satisfaction algorithms for temporal reasoning. Tech. Report R-151, UCLA Cognitive System Lab.
- Nebel B., and Bürckert H.J. 1995, Reasoning about temporal relations : a maximal tractable subclass of Allen's interval algebra, *J. ACM*, 42(1) : 43-66
- Rit J. 1986 Propagating temporal constraints for scheduling, *Proc. AAAI*, 383-388.
- Shoham Y. 1987, Temporal Logics in AI: Semantical and Ontological Considerations, *Artificial Intelligence*, 33, 89-104
- Tsang E. 1987, Time Structure for AI, *Proc 10th IJCAI*, 456-461.
- Vidal T., Ghallab M. 1996, Constraint-based temporal management in planning : the IxTeT approach. *Proc. 12th European Conference on AI (ECAI'96)*
- Vilain M. 1982, A System for Reasoning About Time, *Proc AAAI*.
- Vilain M. and Kautz H. 1986, Constraint Propagation Algorithms for Temporal Reasoning, *Proc AAAI*, 377-382
- Vilain M. Kautz H. and van Beek P.G. 1989, Constraint Propagation Algorithms for Temporal Reasoning : a revised report. In Weld and de Kleer (eds.), *Reading in qualitative reasoning about physical systems*, Morgan Kaufmann

Scheduling

- Beck, J, and Fox, M. 1998. A generic framework for constraint-directed search and scheduling. *AI Magazine* 19(4), 101–130.
- Brucker, P. 1998. *Scheduling Algorithms*, second edition. Springer-Verlag.
- Cesta A., Oddi A., Smith S.F., 1998, Profile-based algorithms to solve multiple capacitated metric scheduling problems. *Proc. 4th AIPS*
- Cesta A., Oddi A., Smith S.F., 2000, Greedy algorithms for multi-capacitated metric scheduling problems. In *Recent advances in AI Planning*, Biundo and Fox (eds.), *LNAI 1809*, 213-225
- Crawford, J, and Baker, A. 1994. Experimental results on the application of satisfiability algorithms to scheduling problems. *Proc. 12th National Conf. on AI*, 1092–1097.
- Crawford, J. 1996. An approach to resource constrained project scheduling. *Proc. 1996 AI and Manufacturing Research Planning Workshop*. Albuquerque, NM, AAAI Press.
- Dixon, H, and Ginsberg, M. 2000. Combining satisfiability techniques from AI and OR. *The Knowledge Engineering Review* 15(1).
- Drummond, M, Bresina, J, and Swanson, K. 1994. Just-In-Case scheduling. *Proc. 12th National Conf. on AI*, 1098–1104.
- Fox, M, 1994. ISIS: a retrospective. In *Intelligent Scheduling*, Zweben and Fox (eds.). Morgan Kaufmann., 3–28.
- Liatsos V. and Richards B., 2000, Scaleability in planning. In *Recent advances in AI Planning*, Biundo and Fox (eds.), *LNAI 1809*, 49-61
- Minton, S, Johnston, M, Phillips, A, and Laird S. 1992. Minimizing conflicts: a heuristic repair method for constraint satisfaction and scheduling problems. *Artificial Intelligence* 58, 161–205.

- Pinedo, M. 1995. *Scheduling Theory, Algorithms and Systems*. Prentice Hall.
- Pinson, E. 1995. The job shop scheduling problem: a concise survey and some recent developments. In P. Chrétienne, E. Coffman, J. Lenstra and Z. Liu (eds) *Scheduling Theory and its Applications*. Wiley.
- Plaunt, C, Jónsson, A, and Frank, J. 1999. Satellite tele-communications scheduling as dynamic constraint satisfaction. *Proc. 5th Int. Symposium on AI, Robotics and Automation in Space*, 277–284.
- Smith, S. and Cheng, C. 1993. Slack-based heuristics for constraint satisfaction scheduling. *Proc. 11th Nat. Conf. on AI*, 139–144.
- Wah, B, and Shang, Y. 1997. Discrete Lagrangian based search for solving max-SAT problems, *Proc. 15th Int. Joint Conf. on AI*, 378–383.
- Zweben, M, and Fox, M. 1994. *Intelligent Scheduling*. Morgan Kaufmann.

Planning with time and resources

- Albers P., Ghallab M. 1997, Context dependent effects in temporal planning. In *Recent advances on AI planning*, Steel and Alami (Eds.), LNCS 1348, Springer, 1-12
- Allen, J, and Koomen, J. 1983. Planning using a temporal world model. *Proc. 8th Int. Joint Conf. on AI*, 741–747.
- Allen, J, Hendler, J, and Tate, A. 1990. *Readings in Planning*. Morgan Kaufmann.
- Currie K. and Tate A., 1991, O-Plan, the open planning architecture. *Artificial Intelligence*, 52(1): 49 - 86
- Dean, T, and Kambhampati, S. 1996. Planning and scheduling. In *CRC Handbook of Computer Science and Engineering*.
- Drabble, B, and Tate, A. 1994. The use of optimistic and pessimistic resource profiles to inform search in an activity based planner. *Proc. 2nd Int. Conf. on AI Planning Systems*, 243–248
- Drabble, B. 1993. Excalibur: a program for planning and reasoning with processes. *Artificial Intelligence* 62, 1– 40.
- Eshghi K. 1988, Abductive planning with the event calculus. *Proc. 5th Int. Conf. On Logic Programming*, 562-579
- Ferguson, G, Allen, J, and Miller, B. 1996. TRAINS-95: towards a mixed-initiative planning assistant. *Proc. 3rd Int. Conf. on AI Planning Systems*, 70–77.
- Ghallab, M, and Laruelle, H. 1994. Representation and control in IxTeT, a temporal planner. *Proc. 2nd Int. Conf. on AI Planning Systems*, 61–67.
- Gout J., Ghallab M. 1998, A task planner for the computer-aided design of a space-lander robot. *Proc. IEEE International Conference on Robotics and Automation (ICRA'98)*, 605-610
- Jónsson, A, Morris, P, Muscettola, N, Rajan, K, and Smith, B. 2000. Planning in interplanetary space: theory and practice. *Proc. 5nd Int. Conf. on AI Planning & Scheduling*.

- Kautz, H, and Walser, J. 1999. State-space planning by integer optimization. *The Knowledge Engineering Review* 15(1).
- Koehler, J. 1998. Planning under resource constraints. *Proc. 13th European Conf. on AI* . 489–493
- Laborie P., Ghallab M. 1995, IxTeT : an integrated approach for plan generation and scheduling. 4th IEEE Symposium on Emerging Technologies and Factory Automation (ETFA'95), 485-495
- Laborie, P, and Ghallab, M. 1995. Planning with sharable resource constraints. *Proc. 14th Int. Joint Conf. on AI*, 1643–1649.
- Lingard A.R. and Richard E.B., 1998, Planning parallel actions, *Artificial Intelligence*, 99 (2): 261-324
- Missiaen L. 1991, Localized abductive planning with the event calculus. PhD thesis, Univ. Of Leuven
- Muscettola, N, Nayak, P, Pell, B, and Williams, B. 1998, Remote Agent: to boldly go where no AI system has gone before, *Artificial Intelligence* 103, 5–48.
- Muscettola, N. 1994. HSTS: integrating planning and scheduling. In *Intelligent scheduling*, Zwenben and Fox (eds.), Morgan Kaufmann, 169–212.
- Nau, D, Gupta, S, and Regli, W. 1995. Artificial Intelligence planning versus manufacturing-operation planning: a case study. *Proc. 14th Int. Joint Conf. on AI*, 1670–1676.
- Penberthy, J. and Weld, D. 1994. Temporal planning with continuous change. *Proc. 12th National Conf. on AI*, 1010–1015.
- Smith D.E., Frank J. and Jonsson A.K., 2000, Bridging the gap between planning and scheduling. *Knowledge Engineering Review*, 15(1).
- Smith, D, and Weld, D. 1999. Temporal planning with mutual exclusion reasoning. *Proc. 16th Int. Joint Conf. on AI*, 326–333.
- Tate, A, Drabble, B, and Kirby, R. 1994. O-Plan2: an open architecture for command, planning, and control. 213–239.
- Tsang E.P.K. 1986, Plan generation in a temporal frame. *Proc. ECAI*, 643-657
- Tsang E.P.K. 1987, TLP – a temporal planner. In *Advances in AI*, Hallam and Mellish (eds.), Springer, 63-78
- Vere, S. 1983. Planning in time: windows and durations for activities and goals, *Pattern Analysis and Machine Intelligence* 5(3), 246–267.
- Vossen, T, Ball, M, Lotem, A, and Nau, D. 1999. On the use of integer programming models in AI planning. *The Knowledge Engineering Review* 15(1).
- Wilkins D.E. 1988, *Practical Planning: Extending the Classical AI Planning Paradigm*. Morgan-Kauffman.
- Wolfman, S, and Weld, D. 1999. Combining linear programming and satisfiability solving for resource planning. *The Knowledge Engineering Review* 15(1).